



Fifth Interdisciplinary Workshop on Firm-Level Supply Networks: Reconstruction and Dynamics

24-25 June 2025

University of Oxford, Manor Road Building, Manor Road, Oxford OX1 3UQ

Tuesday 24 June

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| 09:00-09:15 | Arrival and coffee |
| 09:15-09:30 | Opening remarks |
| 09:30-11:00 | Session 1: Risks, disruption and transition <ul style="list-style-type: none">• Johannes Lumma: Global risks in maritime trade• Francesco Zanetti: State dependence of monetary policy during global supply chain disruptions• Johannes Stangl: Using firm-level supply chain networks to measure the speed of the energy transition |
| 11:00-11:30 | Break |
| 11:30-13:00 | Session 2: Reconstruction <ul style="list-style-type: none">• Lea Karbevskas: Structural Consequences of Policy-Driven Reconstructions of the Global EV Supply Chain• Kieran Marray: Global competitor networks• Jaber Fooladi: Unlocking supply chain intelligence: Extracting value from news data using local LLMs |
| 13:00-14:30 | Lunch |
| 14:30-16:00 | Session 3: Trade <ul style="list-style-type: none">• François Lafond: Synthetic supply networks• Glenn Magermann: Production networks and monetary policy• Banu Demir: Breaking invisible barriers: does fast internet improve access to input markets? |
| 16:00-16:30 | Break |
| 16:30-18:00 | Session 4: Rewiring <ul style="list-style-type: none">• Stefan Thurner: TBD• Tobias Reisch: TBD• Christian Diem: TBD |
| 19:30-21:30 | Workshop dinner, Linacre College, St Cross Road, Oxford OX1 3JA |



Wednesday 25 June

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| 08:45-09:00 | Arrival and coffee |
| 09:00-10:30 | Session 5: Reconstruction <ul style="list-style-type: none">• Alexandra Brintrup: Autonomous Supply Chains: AI as a new type of agent in the block• Sarah AlMahri: TBD• Jack Foster: TBD |
| 10:30-11:00 | Break |
| 11:00-13:00 | Session 6: Supply chain resilience and stress testing <ul style="list-style-type: none">• Peter Klimek: Mapping firm-level supply chains and bottlenecks concerning selected critical raw materials• Michael Obersteiner: Supply chain stress testing with food commodities• Thomas Choi: Supply chains and resilience |
| 13:00-14:30 | Lunch |